

March Summary March 27, 2009

- (1) Wheat and barley production in MY 2009/10 in Iran is currently projected to increase over last year's severely drought reduced harvest but is expected to remain below the 5-year average. This projection is supported by season-to-date precipitation conditions and satellite-derived (MODIS NDVI) vegetation index time series data. Major grain-producing provinces in the northwest and northeast have been receiving adequate rainfall this year and are showing near-normal crop vegetation development. Other important provinces in the southwest have received well-below normal rainfall and are showing much lower vegetation than normal.
- (2) Table 1 shows last year's (MY 2008/09) wheat and barley production statistics for Iran along with the current projection for MY 2009/10 based on current conditions. Tables 2 and 3 provide provincial level comparisons of projected statistics to the average of past year's grain production and area. The current statistics for the MY 2009/10 crops were derived from conditions as of early March and will be subject to change as additional data is acquired and it gets nearer the peak of the winter grains growing season. It should also be noted that due to the modeling process there will be a higher margin of error in the provincial level statistics than there will be in the national totals.
- (3) Season-to-date rainfall has been much improved compared to last year in the northwest, north, and northeastern provinces, benefitting both rainfed and irrigated winter grain crops. Last year (MY 2008/09) considerable crop losses occurred in these same regions owing to severely dry and hot conditions throughout the spring and early summer months. Though seasonal rainfall conditions have been more favorable than last year, total accumulations this year are still well below normal in many agricultural areas of the country (Figure 1). Currently 52% of winter grains area in Iran (52% of barley and 55% of wheat) has received below normal precipitation, particularly in the south and central portions of the country. Many of these regions (>70%) are at least partially irrigated and still have potential to produce winter grain crops. However it is currently unknown to what extent the sustained two-year drought is taking a toll on irrigation water availability.
- (4) Unseasonably warm temperatures (Figure 3) have continued since late January which has led to significant snow melt, particularly in the Northern provinces. Current snow area and depth estimates indicate conditions to be well below the previous five year average (Figure 4). While not directly correlated with crop health and productivity during the growing season, early snowmelt could potentially eliminate a late spring source of irrigation to crops in lowland areas. The primary concern would be if spring rainfall is deficient and drought conditions persist. Rivers and aquifers that draw water from the highlands into mountain valleys are prominent sources of irrigation, so a loss of snow pack and/or precipitation to replenish those supplies would be detrimental.

(5) MODIS NDVI vegetation index values compared to last year over Iran indicate mixed conditions, showing both large-scale decreases and increases in crop vegetation and grain production potential. Significant declines in crop vegetation are particularly evident in the southern provinces of Khuzestan and Fars, which account for 25% of national wheat and 10% of barley production. Large increases in crop vegetation are evident in provinces like Kermanshah, Kurdistan, West Azarbaijan, and Golestan, which account for 22% of wheat and 14% of barley production (Figure 7).

..eases in

Commodity	Attribute	Attribute 2004/2005 2		2006/2007	2007/2008	2008/2009	2009/2010 (Projected) ¹
	Area Harvested (1000 HA)	1600	1659	1700	1700	1300	1543
Barley	Production (1000 MT)	2940	2857	3000	3000	2000	2552
	Yield (MT/HA)	1.84	1.72	1.76	1.76	1.54	1.65
	Area Harvested (1000 HA)	6605	6951	6500	6900	5850	6370
Wheat	Production (1000 MT)	14568	14308	14500	15000	10000	12002
	Yield (MT/HA)	2.21	2.06	2.23	2.17	1.71	1.88

Not official USDA statistics

FAS-Office of Global Analysis Table 1. Projected national barley and wheat crop production statistics for MY 2009/10 compared against previous years. Data Source: MODIS NDVI; USDA-FAS Production, Supply, and Distribution online database.

Projected statistics are modeled from historical data in correlation with MODIS NDVI.

The model projects upon the most current March NDVI data and as such the model numbers will likely change as the season progresses and a grant production nears its peak in April and May.

202-720-1071

Province 2000/01 2010/02 2002/03 2003/04 2004/05 2005/05 2006/07 - 2008/09 2009/10 5 Yr Avr Avrabyejan Sharghi Area (Mha) 1.024	
Area (Mha)	Avg % Diff.
Area (Mha)	1
Production (MMT)	4 -0.61%
Production (MMT)	4 -5.11%
Acarbayejan Gharbi	
Area 0.301 0.307 0.327 0.327 0.328 0.401 - 0.339 0.340	
Yield	0 -0.44%
Production	
Ardabil Area	
Area	2 -3.4070
Yield	2.750/
Production	
Gilan Area 0.017 0.017 0.015 0.016 0.016 0.014 - 0.016 0.015 Yield 0.678 0.915 0.976 1.059 1.016 1.039 - 0.940 1.001 Production 0.012 0.016 0.015 0.016 0.017 0.014 - 0.015 0.015 Zanjan Area 0.318 0.292 0.409 0.353 0.315 0.304 - 0.315 0.335 Yield 0.636 0.634 0.809 1.085 1.218 1.209 - 1.169 0.815 Production 0.202 0.185 0.249 0.384 0.383 0.367 - 0.365 0.314 Kordestan Area 0.415 0.400 0.424 0.427 0.488 0.524 - 0.462 0.449 Yield 0.726 0.760 0.936 1.294 1.485 1.202 - 1.160 1.135 Production 0.302 0.303 0.397 0.552 0.896 0.831 - 0.524 0.518 Area 0.103 0.118 0.117 0.137 0.131 0.186 - 0.137 0.134 Yield 1.926 2.201 2.351 2.147 2.546 2.128 - 2.072 2.275 Production 0.198 0.260 0.274 0.295 0.333 0.354 - 0.284 0.303 Markazi Area 0.103 0.118 0.117 0.137 0.131 0.186 - 0.137 0.134 Yield 1.926 2.201 2.351 2.147 2.546 2.128 - 2.072 2.275 Production 0.198 0.260 0.274 0.295 0.333 0.369 - 0.379 0.378 Hamedan Area 0.380 0.373 0.397 0.403 0.436 0.441 - 0.414 0.410 Yield 1.029 1.544 1.882 1.735 2.045 1.480 - 1.480 1.771 1.760 Production 0.195 0.320 0.344 0.383 0.475 0.389 - 0.379 0.378 Hamedan Area 0.380 0.373 0.397 0.403 0.435 0.441 - 0.414 0.410 Yield 1.029 1.544 1.882 1.735 2.045 1.480 - 1.888 1.698 Froduction 0.391 0.577 0.688 0.700 0.890 0.656 - 0.699 0.698 Fermanshah Area 0.280 0.340 0.385 0.390 0.432 0.424 - 0.394 0.394 Yield 1.003 1.490 2.086 2.051 2.053 2.105 - 2.046 1.953 Production 0.293 0.507 0.708 0.709 0.898 0.892 - 0.898 0.708 Production 0.293 0.507 0.708 0.709 0.898 0.892 - 0.808 0.776 Ilam Area 0.086 0.110 0.123 0.105 0.118 0.134 - 0.115 0.118 Yield 1.063 1.596 1.930 1.352 1.589 1.807 - 1.129 1.656 Production 0.091 0.776 0.238 0.141 0.188 0.242 - 0.130 0.197 Lorestan Area 0.262 0.250 0.296 0.311 0.344 0.337 - 0.308 0.308 Yield 1.303 1.406 1.999 1.749 1.817 1.428 - 1.666 1.640 Production 0.361 0.351 0.593 0.543 0.557 0.482 - 0.510 0.505 Khozestan Area 0.360 0.485 0.598 0.591 0.492 0.497 0.600 - 0.505 0.505	
Area	9 -6.43%
Vield 0.678 0.915 0.978 1.016 1.039 - 0.940 1.001	- 1
Production	
Tanjan Area 0.318 0.292 0.409 0.363 0.315 0.304 - 0.315 0.335	
Area	5 -4.63%
Yield	
Production	5 -5.80%
Production	1 21.86%
No.	
Area 0.415 0.400 0.424 0.427 0.468 0.524 - 0.462 0.449 Yield 0.726 0.760 0.936 1.294 1.485 1.202 - 1.160 1.135 Production 0.302 0.303 0.397 0.552 0.695 0.631 - 0.524 0.516 Chazvin	1 10.1070
Yield 0.726 0.760 0.938 1.294 1.485 1.202 - 1.160 1.135 Production 0.302 0.303 0.397 0.562 0.895 0.831 - 0.524 0.516 Ghazvin Area 0.103 0.118 0.117 0.137 0.131 0.166 - 0.137 0.137 0.134 Yield 1.926 2.201 2.351 2.147 2.546 2.128 - 2.072 2.275 Production 0.198 0.260 0.274 0.295 0.333 0.354 - 0.284 0.303 Markazi Area 0.176 0.204 0.210 0.212 0.225 0.219 - 0.214 0.214 Yield 1.104 1.565 1.635 1.806 2.108 1.886 - 1.771 1.760 Production 0.195 0.320 0.344 0.383 0.475 0.389 - 0.379 0.379 0.378 Hamedan Area 0.380 0.373 0.397 0.403 0.435 0.441 - 0.414 0.410 Yield 1.029 1.544 1.682 1.735 2.045 1.490 - 1.888 1.699 Production 0.391 0.577 0.668 0.700 0.890 0.656 - 0.699 0.698 Froduction 0.293 0.507 0.796 0.799 0.896 0.892 - 0.394 0.394 Yield 1.003 1.490 2.086 2.051 2.053 2.105 - 0.099 0.698 Production 0.293 0.507 0.796 0.799 0.896 0.892 - 0.890 0.776 0.394 0.394 Yield 1.053 1.596 1.930 0.395 0.390 0.432 0.424 - 0.394 0.394 Yield 1.003 1.490 2.086 2.051 2.053 2.105 - 2.046 1.953 Production 0.293 0.507 0.796 0.799 0.896 0.892 - 0.808 0.776 0.899 0.896 Production 0.293 0.507 0.796 0.799 0.896 0.892 - 0.808 0.776 0.899 0.896 0.776 0.899 0.896 0.776 0.890 0.896 0.776 0.890 0.896 0.776 0.890 0.896 0.776 0.890 0.896 0.776 0.890 0.896 0.776 0.890 0.896 0.776 0.890 0.896 0.776 0.890 0.896 0.776 0.890 0.896 0.776 0.890 0.896 0.892 - 0.890 0.776 0.890 0.896 0.776 0.890 0.896 0.892 - 0.890 0.776 0.890 0.896 0.892 - 0.890 0.776 0.890 0.896 0.892 - 0.890 0.776 0.890 0.896 0.892 - 0.890 0.776 0.890 0.896 0.892 - 0.890 0.776 0.890 0.896 0.892 - 0.890 0.776 0.890	9 0.81%
Production 0.302 0.303 0.397 0.562 0.695 0.631 - 0.524 0.516 Ghazvin Area	
Page	
Markazi Area 0.176 0.204 0.210 0.212 0.225 0.219 - 0.214 0.214 Yield 1.104 1.565 1.635 1.806 2.108 1.686 - 1.771 1.760 Production 0.195 0.320 0.344 0.383 0.475 0.369 - 0.379 0.378 Hamedan Area 0.380 0.373 0.397 0.403 0.435 0.441 - 0.414 0.410 Yield 1.029 1.544 1.682 1.735 2.045 1.490 - 1.688 1.699 Production 0.391 0.577 0.688 0.700 0.890 0.656 - 0.699 0.698 Kermanshah Area 0.292 0.340 0.385 0.390 0.432 0.424 - 0.394 0.394 Yield 1.003 1.490 2.086 2.051 2.053 2.105 - 2.046 1.953	6 1.71%
Markazi Area 0.176 0.204 0.210 0.212 0.225 0.219 - 0.214 0.214 Yield 1.104 1.565 1.635 1.806 2.108 1.686 - 1.771 1.760 Production 0.195 0.320 0.344 0.383 0.475 0.369 - 0.379 0.378 Hamedan Area 0.380 0.373 0.397 0.403 0.435 0.441 - 0.414 0.410 Yield 1.029 1.544 1.682 1.735 2.045 1.490 - 1.688 1.699 Production 0.391 0.577 0.688 0.700 0.890 0.656 - 0.699 0.698 Kermanshah Area 0.292 0.340 0.385 0.390 0.432 0.424 - 0.394 0.394 Yield 1.003 1.490 2.086 2.051 2.053 2.105 - 2.046 1.953	
Markazi Area 0.176 0.204 0.210 0.212 0.225 0.219 - 0.214 0.214 Yield 1.104 1.565 1.635 1.806 2.108 1.686 - 1.771 1.760 Production 0.195 0.320 0.344 0.383 0.475 0.369 - 0.379 0.378 Hamedan Area 0.380 0.373 0.397 0.403 0.435 0.441 - 0.414 0.410 Yield 1.029 1.544 1.682 1.735 2.045 1.490 - 1.688 1.699 Production 0.391 0.577 0.868 0.700 0.890 0.656 - 0.699 0.698 Kermanshah Area 0.292 0.340 0.385 0.390 0.432 0.424 - 0.394 0.394 Yield 1.003 1.490 2.086 2.051 2.053 2.105 - 2.046 1.953	
Markazi Area 0.176 0.204 0.210 0.212 0.225 0.219 - 0.214 0.214 Yield 1.104 1.565 1.635 1.806 2.108 1.686 - 1.771 1.760 Production 0.195 0.320 0.344 0.383 0.475 0.369 - 0.379 0.378 Hamedan Area 0.380 0.373 0.397 0.403 0.435 0.441 - 0.414 0.410 Yield 1.029 1.544 1.682 1.735 2.045 1.490 - 1.688 1.699 Production 0.391 0.577 0.868 0.700 0.890 0.656 - 0.699 0.698 Kermanshah Area 0.292 0.340 0.385 0.390 0.432 0.424 - 0.394 0.394 Yield 1.003 1.490 2.086 2.051 2.053 2.105 - 2.046 1.953	
Area 0.176 0.204 0.210 0.212 0.225 0.219 - 0.214 0.214 Yield 1.104 1.565 1.635 1.806 2.108 1.686 - 1.771 1.760 Production 0.195 0.320 0.344 0.383 0.475 0.369 - 0.379 0.378 Hamedan Area 0.380 0.373 0.397 0.403 0.435 0.441 - 0.414 0.410 Yield 1.029 1.544 1.682 1.735 2.045 1.490 - 1.688 1.699 Production 0.391 0.577 0.688 0.700 0.890 0.656 - 0.699 0.698 Kermanshah Area 0.292 0.340 0.385 0.390 0.432 0.424 - 0.394 0.394 Yield 1.003 1.490 2.086 2.051 2.053 2.105 - 2.046 1.953 Pro	3 -6.31%
Yield 1.104 1.585 1.635 1.806 2.108 1.686 - 1.771 1.760 Production 0.195 0.320 0.344 0.383 0.475 0.389 - 0.379 0.378 Hamedan Area 0.380 0.373 0.397 0.403 0.435 0.441 - 0.414 0.410 Yield 1.029 1.544 1.682 1.735 2.045 1.490 - 1.688 1.699 Production 0.391 0.577 0.688 0.700 0.890 0.656 - 0.699 0.698 Kermanshah Area 0.292 0.340 0.385 0.390 0.432 0.424 - 0.394 0.394 Yield 1.003 1.490 2.066 2.051 2.053 2.105 - 2.046 1.953 Production 0.293 0.507 0.796 0.799 0.886 0.892 - 0.808 0.776	
Production	4 -0.09%
Hamedan Area 0.380 0.373 0.397 0.403 0.435 0.441 - 0.414 0.410 Yield 1.029 1.544 1.882 1.735 2.045 1.490 - 1.888 1.699 Production 0.391 0.577 0.688 0.700 0.890 0.656 - 0.899 0.698 Kermanshah Area 0.292 0.340 0.385 0.390 0.432 0.424 - 0.394 0.394 Yield 1.003 1.490 2.086 2.051 2.053 2.105 - 2.046 1.953 Production 0.293 0.507 0.796 0.799 0.886 0.892 - 0.806 0.776 Ilam Area 0.086 0.110 0.123 0.105 0.118 0.134 - 0.115 0.118 Yield 1.053 1.596 1.930 1.352 1.589 1.807 - 1.129 1.655 Production 0.091 0.176 0.238 0.141 0.188 0.242 - 0.130 0.197 Lorestan Area 0.282 0.250 0.296 0.311 0.344 0.337 - 0.308 0.308 Yield 1.380 1.405 1.999 1.749 1.617 1.428 - 1.656 1.640 Production 0.361 0.351 0.593 0.543 0.557 0.482 - 0.510 0.505 Khozestan Area 0.380 0.485 0.581 0.422 0.497 0.600 - 0.508 0.517 C.505 C.505 C.505 0.485 0.581 0.422 0.497 0.600 - 0.508 0.517 C.505 C.50	0.63%
Area 0.380 0.373 0.397 0.403 0.435 0.441 - 0.414 0.410 Yield 1.029 1.544 1.682 1.735 2.045 1.490 - 1.688 1.699 Production 0.391 0.577 0.688 0.700 0.890 0.656 - 0.699 0.698 Kermanshah Area 0.292 0.340 0.385 0.390 0.432 0.424 - 0.394 0.394 Yield 1.003 1.490 2.066 2.051 2.053 2.105 - 2.046 1.953 Production 0.293 0.507 0.796 0.799 0.886 0.892 - 0.806 0.776 Ilam Area 0.086 0.110 0.123 0.105 0.118 0.134 - 0.115 0.118 Yield 1.053 1.596 1.930 1.352 1.589 1.807 - 1.129 1.655 Production 0.091 0.176 0.238 0.141 0.188 0.242 - 0.130 0.197 Lorestan Area 0.262 0.250 0.296 0.311 0.344 0.337 - 0.308 0.308 Yield 1.380 1.405 1.999 1.749 1.817 1.428 - 1.656 1.640 Production 0.381 0.351 0.593 0.543 0.557 0.482 - 0.510 0.505 Khozestan Area 0.380 0.485 0.581 0.422 0.497 0.600 - 0.508 0.517	8 0.23%
Yield 1.029 1.544 1.682 1.735 2.045 1.490 - 1.688 1.699 Production 0.391 0.577 0.688 0.700 0.890 0.656 - 0.899 0.698 Kermanshah Area 0.292 0.340 0.385 0.390 0.432 0.424 - 0.394 0.394 Yield 1.003 1.490 2.086 2.051 2.053 2.105 - 2.046 1.953 Production 0.293 0.507 0.796 0.799 0.886 0.892 - 0.806 0.778 Ilam Area 0.086 0.110 0.123 0.105 0.118 0.134 - 0.115 0.118 Yield 1.053 1.596 1.930 1.352 1.589 1.807 - 1.129 1.655 Production 0.091 0.176 0.238 0.141 0.188 0.242 - 0.130 0.197 <td></td>	
Production 0.391 0.577 0.668 0.700 0.890 0.656 - 0.699 0.698 Kermanshah Area 0.292 0.340 0.385 0.390 0.432 0.424 - 0.394 0.394 Yield 1.003 1.490 2.066 2.051 2.053 2.105 - 2.046 1.953 Production 0.293 0.507 0.796 0.799 0.886 0.892 - 0.806 0.776 Ilam Area 0.086 0.110 0.123 0.105 0.118 0.134 - 0.115 0.118 Yield 1.053 1.596 1.930 1.352 1.589 1.807 - 1.129 1.655 Production 0.091 0.176 0.238 0.141 0.188 0.242 - 0.130 0.197 Lorestan Area 0.262 0.250 0.296 0.311 0.344 0.337 - 0.308	0 1.00%
Production 0.391 0.577 0.668 0.700 0.890 0.656 - 0.899 0.698 Kermanshah Area 0.292 0.340 0.385 0.390 0.432 0.424 - 0.394 0.394 Yield 1.003 1.490 2.066 2.051 2.053 2.105 - 2.046 1.953 Production 0.293 0.507 0.796 0.799 0.886 0.892 - 0.806 0.776 Ilam Area 0.086 0.110 0.123 0.105 0.118 0.134 - 0.115 0.118 Yield 1.053 1.596 1.930 1.352 1.589 1.807 - 1.129 1.655 Production 0.091 0.176 0.238 0.141 0.188 0.242 - 0.130 0.197 Lorestan Area 0.262 0.250 0.296 0.311 0.344 0.337 - 0.308	9 -0.64%
Kermanshah Area 0.292 0.340 0.385 0.390 0.432 0.424 - 0.394 0.394 Yield 1.003 1.490 2.086 2.051 2.053 2.105 - 2.046 1.953 Production 0.293 0.507 0.796 0.799 0.886 0.892 - 0.806 0.776 Ilam Area 0.086 0.110 0.123 0.105 0.118 0.134 - 0.115 0.118 Yield 1.053 1.596 1.930 1.352 1.589 1.807 - 1.129 1.655 Production 0.091 0.176 0.238 0.141 0.188 0.242 - 0.130 0.197 Lorestan Area 0.262 0.250 0.296 0.311 0.344 0.337 - 0.308 0.308 Yield 1.380 1.405 1.999 1.749 1.617 1.428 - 1.656 <t< td=""><td></td></t<>	
Area 0.292 0.340 0.385 0.390 0.432 0.424 - 0.394 0.394 Yield 1.003 1.490 2.086 2.051 2.053 2.105 - 2.046 1.953 Production 0.293 0.507 0.796 0.799 0.886 0.892 - 0.806 0.776 Ilam Area 0.086 0.110 0.123 0.105 0.118 0.134 - 0.115 0.118 Yield 1.053 1.596 1.930 1.352 1.589 1.807 - 1.129 1.655 Production 0.091 0.176 0.238 0.141 0.188 0.242 - 0.130 0.197 Lorestan 1.380 1.405 1.999 1.749 1.617 1.428 - 1.866 1.640 Production 0.361 0.351 0.593 0.543 0.557 0.482 - 0.510 0.505 Khozestan Area 0.360 0.485 0.581 0.422 <td>3</td>	3
Yield 1.003 1.490 2.086 2.051 2.053 2.105 - 2.046 1.953 Production 0.293 0.507 0.796 0.799 0.886 0.892 - 0.806 0.776 Ilam Area 0.086 0.110 0.123 0.105 0.118 0.134 - 0.115 0.118 Yield 1.053 1.596 1.930 1.352 1.589 1.807 - 1.129 1.655 Production 0.091 0.176 0.238 0.141 0.188 0.242 - 0.130 0.197 Lorestan Area 0.262 0.250 0.296 0.311 0.344 0.337 - 0.308 0.308 Yield 1.380 1.495 1.999 1.749 1.617 1.428 - 1.656 1.640 Production 0.361 0.351 0.593 0.543 0.557 0.482 - 0.510 0.505	4 -0.04%
Production 0.293 0.507 0.796 0.799 0.886 0.892 - 0.806 0.776 Ilam Area 0.086 0.110 0.123 0.105 0.118 0.134 - 0.115 0.118 Yield 1.053 1.596 1.930 1.352 1.589 1.807 - 1.129 1.655 Production 0.091 0.176 0.238 0.141 0.188 0.242 - 0.130 0.197 Lorestan Area 0.262 0.250 0.296 0.311 0.344 0.337 - 0.308 0.308 Yield 1.380 1.405 1.999 1.749 1.617 1.428 - 1.656 1.640 Production 0.361 0.351 0.593 0.543 0.557 0.482 - 0.510 0.505 Khozestan Area 0.360 0.485 0.581 0.422 0.497 0.600 - 0.508 <th< td=""><td></td></th<>	
Ilam	
Area 0.086 0.110 0.123 0.105 0.118 0.134 - 0.115 0.118 Yield 1.053 1.596 1.930 1.352 1.589 1.807 - 1.129 1.655 Production 0.091 0.176 0.238 0.141 0.188 0.242 - 0.130 0.197 Lorestan Area 0.262 0.250 0.296 0.311 0.344 0.337 - 0.308 0.308 Yield 1.380 1.405 1.999 1.749 1.617 1.428 - 1.656 1.640 Production 0.381 0.351 0.593 0.543 0.557 0.482 - 0.510 0.505 Khozestan Area 0.360 0.485 0.581 0.422 0.497 0.600 - 0.508 0.517	0 3.0470
Yield 1.053 1.596 1.930 1.352 1.589 1.807 - 1.129 1.655 Production 0.091 0.176 0.238 0.141 0.188 0.242 - 0.130 0.197 Lorestan Area 0.262 0.250 0.296 0.311 0.344 0.337 - 0.308 0.308 Yield 1.380 1.405 1.999 1.749 1.617 1.428 - 1.656 1.640 Production 0.361 0.351 0.593 0.543 0.557 0.482 - 0.510 0.505 Khozestan Area 0.380 0.485 0.581 0.422 0.497 0.600 - 0.508 0.517	8 -2.19%
Production 0.091 0.176 0.238 0.141 0.188 0.242 - 0.130 0.197 Lorestan Area 0.262 0.250 0.296 0.311 0.344 0.337 - 0.308 0.308 Yield 1.380 1.405 1.999 1.749 1.617 1.428 - 1.656 1.640 Production 0.361 0.351 0.593 0.543 0.557 0.482 - 0.510 0.505 Khozestan Area 0.380 0.485 0.581 0.422 0.497 0.600 - 0.508 0.517	
Lorestan Area 0.262 0.250 0.296 0.311 0.344 0.337 - 0.308 0.308 Yield 1.380 1.405 1.999 1.749 1.617 1.428 - 1.656 1.640 Production 0.361 0.351 0.593 0.543 0.557 0.482 - 0.510 0.505 Khozestan Area 0.360 0.485 0.581 0.422 0.497 0.600 - 0.508 0.517	
Area 0.262 0.250 0.296 0.311 0.344 0.337 - 0.308 0.308 Yield 1.380 1.405 1.999 1.749 1.617 1.428 - 1.656 1.640 Production 0.361 0.351 0.593 0.543 0.557 0.482 - 0.510 0.505 Khozestan Area 0.360 0.485 0.581 0.422 0.497 0.600 - 0.508 0.517	7 -33.84%
Yield 1.380 1.405 1.999 1.749 1.617 1.428 - 1.656 1.640 Production 0.361 0.351 0.593 0.543 0.557 0.482 - 0.510 0.505 Khozestan Area 0.360 0.485 0.581 0.422 0.497 0.600 - 0.508 0.517	
Production 0.361 0.351 0.593 0.543 0.557 0.482 - 0.510 0.505 Khozestan Area 0.360 0.485 0.581 0.422 0.497 0.600 - 0.508 0.517	
Khozestan 0.360 0.485 0.581 0.422 0.497 0.600 - 0.508 0.517	
Area 0.360 0.485 0.581 0.422 0.497 0.600 - 0.508 0.517	5 1.00%
Area 0.360 0.485 0.581 0.422 0.497 0.600 - 0.508 0.517	
	7 -1.77%
Yield 2,536 2,439 2,486 2,584 2,483 2,479 - 1,870 2,482	
Production 0.914 1.182 1.434 1.083 1.224 1.488 - 0.950 1.282	





							tics (Con				
	Province	2000/01	2001/02	2002/03	2003/04	2004/05	2005/06	2006/07 - 2008/09	2009/10	5 Yr Avg	% Diff.
	Golestan										1
	Area	0.310	0.697	0.357	0.371	0.390	0.366	-	0.423	0.436	-3.11%
	Yield	2.680	2.104	2.436	3.061	2.852	2.764	-	2.595	2.643	-1.84%
	Production	0.830	1.467	0.871	1.134	1.112	1.011	-	1.096	1.119	-2.00%
	Mazandaran										
	Area	0.052	0.068	0.055	0.063	0.066	0.060	-	0.068	0.062	8.99%
	Yield	1.316	2.117	2.430	2.187	2.427	1.353	-	1.852	2.103	-11.92%
	Production	0.068	0.144	0.135	0.138	0.159	0.081	-	0.126	0.131	-4.07%
	Tehran										
	Area	0.050	0.049	0.045	0.046	0.056	0.067	-	0.053	0.053	1.24%
	Yield	3.218	3.994	4.266	4.800	4.660	4.793	-	4.515	4.503	0.28%
	Production	0.162	0.194	0.192	0.222	0.263	0.319	-	0.240	0.238	0.95%
	Ghom										
	Area	0.019	0.012	0.015	0.015	0.014	0.013	-	0.014	0.014	3.26%
	Yleid	2.601	3.069	3.749	4.099	4.840	3.737	-	3.389	3.899	-13.08%
	Production	0.049	0.036	0.057	0.061	0.069	0.047	-	0.048	0.054	-11.02%
	Semnan										
	Area	0.046	0.038	0.041	0.042	0.046	0.035	-	0.040	0.040	-0.22%
	Yield	2.660	2.684	3.160	3.271	3.212	3.278	-	3.017	3.121	-3.34%
	Production	0.122	0.101	0.130	0.137	0.147	0.115		0.121	0.126	-3.71%
_	Esfahan										
Central	Area	0.101	0.080	0.104	0.124	0.128	0.132	-	0.103	0.114	-9.23%
E	Yleid	2.822	2.656	3.260	3.709	4.205	3.913		2.815	3.549	-20.67%
O	Production	0.285	0.213	0.341	0.460	0.538	0.516	-	0.290	0.413	-29.75%
	Yazd										
	Area	0.023	0.022	0.027	0.028	0.027	0.027		0.027	0.026	1.77%
	Yleid	2.903	3.018	3.308	3.621	3.849	3.772		3.507	3.514	-0.18%
	Production	0.066	0.068	0.091	0.100	0.103	0.101	-	0.094	0.092	1.12%
	CharMahal & Bakhtlari										
	Area	0.070	0.082	0.072	0.083	0.084	0.067		0.078	0.077	0.76%
	Yield	1.433	1.802	2.541	2.294	2.269	2.199		2.061	2.221	-7.19%
	Production	0.101	0.148	0.182	0.190	0.190	0.147	-	0.161	0.171	-6.17%
	Kohkiloyeh & Boyrahmad										27777
	Area	0.080	0.091	0.128	0.157	0.120	0.127	-	0.122	0.125	-1.96%
	Yield	1.308	1.544	2.155	1.689	1.535	1.410	-	1.230	1.667	-26.20%
	Production	0.104	0.141	0.277	0.264	0.184	0.179	-	0.150	0.209	-28.11%
	Boshehr										
	Area	0.019	0.120	0.167	0.172	0.166	0.158	-	0.201	0.157	28.31%
	Yleid	1.307	0.385	0.680	0.349	0.516	0.837		0.451	0.553	-18.54%
	Production	0.025	0.046	0.113	0.060	0.086	0.132	-	0.091	0.088	3.49%
	Fare										
	Area	0.396	0.451	0.441	0.597	0.539	0.589		0.526	0.523	0.40%
	Yield	3.003	2.919	3.853	3.104	3.674	3.510		2.854	3.412	-16.34%
	Production	1.188	1.316	1.699	1.854	1.981	2.066		1.500	1.783	-15.88%
	khorasan razavi										
	Area	0.420	0.474	0.635	0.695	0.676	0.528		0.599	0.602	-0.41%
	Yield	1.617	1.705	1.966	2.172	2.194	2.123		2.079	2.032	2.31%
	Production	0.680	0.807	1.249	1.510	1.483	1.122		1.246	1.234	0.93%
	Kerman										2.20.0
	Area	0.076	0.075	0.077	0.091	0.108	0.112		0.098	0.093	5.53%
	Yleid	2.252	2.346	2.570	2.677	3.094	3.265	-	2.850	2.790	2.14%
20	Production	0.171	0.176	0.198	0.244	0.333	0.365		0.278	0.263	5.74%
ts G	Sistan & Baloshesta	V. 17 1	V.11V	0.150	2.244	0.000	0.000		0.210	5.200	J. 14 10
ш	Area	0.035	0.029	0.031	0.035	0.045	0.056		0.039	0.039	-0.40%
	Yield	2.046	2.274	1.924	2.328	2.183	2.079		2.179	2.158	1.00%
	Production	0.072	0.066	0.059	0.081	0.098	0.117		0.085	0.084	0.86%
	Hormozgan	0.012	0.000	0.000	0.001	0.000	W. 711		0.000	0.304	0.0070
	Area	0.009	0.011	0.012	0.013	0.012	0.014		0.013	0.012	6.69%
	Yield	2.169	2.923	3.264	4.175	4.207	4.014		2.312	3.717	-37.79%
	Production	0.020	0.033	0.038	0.052	0.050	0.055		0.030	0.046	-34.09%
	Total	0.020	0.000	0.000	0.00E	0.000	0.000		0.000	0.040	04.0576
	Area (Mha)	5.101	5.902	6.241	6.409	6.605	6.720		6.370	6.376	-0.09%
	Yleid	1.586	1.729	1.995	2.097	2.206	2.072	•	1.884	2.020	-6.71%
	Production (MMT)	8.088		12.450			13.927	•	12.002	12.918	-7.09%
			111 /11/	14.450	13.440	144.000	1.3 7 6 7		12.002	14.910	- / LEST (a)

Not official USDA statistics

Table 2. Provincial level wheat production estimates for MY 2009/10 compared against previous year's average.

Data Source: MODIS NDVI; Ministry of Jahad-e-Agriculture, Iran

	Iran: Historical Barley Statistics Province 2000/01 2001/02 2002/03 2003/04 2004/05 2005/06 2006/07 - 2008/09 2009/10 5 Yr Avg % Diff.												
	Province	2000/01	2001/02	2002/03	2003/04	2004/05	2005/06	2006/07 - 2008/09	2009/10	5 Yr Avg	% Diff.		
	Azarbayejan Sharghi												
1	Area (Mha)	0.081	0.078	0.090	0.084	0.077	0.080	-	0.082	0.082	-0.07%		
1	Yield (MT/ha)	1.007	1.166	1.413	1.479	1.387	1.457	-	1.409	1.380	2.11%		
1	Production (MMT)	0.082	0.091	0.126	0.124	0.106	0.116	-	0.115	0.113	1.87%		
1	Azarbayejan Gharbi												
1	Area	0.035	0.039	0.048	0.045	0.055	0.052	-	0.046	0.048	-3.24%		
1	Yleld	1.614	1.494	1.715	1.744	1.803	1.478	-	1.703	1.647	3.41%		
1	Production	0.057	0.058	0.083	0.079	0.099	0.076	-	0.079	0.079	-0.35%		
	Ardabii												
	Area	0.089	0.091	0.090	0.067	0.101	0.095	-	0.089	0.089	0.36%		
1	Yleld	1.266	1.276	1.597	1.573	1.299	1.388	-	1.424	1.427	-0.19%		
1	Production	0.112	0.116	0.143	0.106	0.131	0.132	-	0.127	0.126	0.99%		
	Gllan												
	Area	0.008	0.009	0.008	800.0	0.009	0.006	-	800.0	0.008	-1.36%		
	Yield	0.702	1.011	0.990	1.201	1.154	1.111	-	1.094	1.093	0.09%		
	Production	0.006	0.009	0.008	0.009	0.011	0.007	-	0.009	0.009	-1.30%		
	Zanjan												
	Area	0.032	0.035	0.109	0.060	0.057	0.050	-	0.052	0.062	-16.63%		
	Yield	0.851	0.762	0.502	1.004	1.089	1.222	-	1.155	0.916	26.06%		
	Production	0.027	0.027	0.055	0.060	0.062	0.061	-	0.060	0.053	13.09%		
	Kordestan												
	Area	0.029	0.041	0.044	0.036	0.037	0.034	-	0.038	0.038	-1.16%		
	Yield	0.911	0.870	1.068	1.433	1.443	1.348	-	1.301	1.232	5.61%		
	Production	0.027	0.036	0.047	0.051	0.053	0.046	-	0.049	0.047	5.82%		
Northwest	Ghazvin												
ž	Area	0.025	0.026	0.041	0.036	0.031	0.026	-	0.033	0.032	3.69%		
동	Yield	1.700	2.356	2.232	2.218	2.446	2.282	-	2.048	2.307	-11.21%		
ž	Production	0.042	0.062	0.091	0.080	0.077	0.059		0.068	0.074	-7.63%		
	Markazi Area	0.033	0.046	0.038	0.042	0.040	0.035		0.034	0.040	-15.92%		
								-					
	Yield	2.373	3.132	3.099	3.071	3.527	3.160	-	3.760	3.198	17.59%		
	Production	0.079	0.145	0.118	0.130	0.141	0.112	-	0.128	0.129	-1.09%		
	Hamedan Area	0.052	0.058	0.056	0.060	0.068	0.067		0.062	0.062	0.35%		
	Yield	1.643	2.345	2.511	2.686	2.935	2.256		2.690	2.547	5.62%		
	Production	0.085	0.136	0.140	0.162	0.200	0.150	-	0.166	0.157	5.74%		
	Kermanshah	0.000	u. 130	0.140	0.102	0.200	0.100		0.100	0.107	3.7476		
	Area	0.078	0.102	0.102	0.128	0.102	0.113		0.109	0.109	-0.37%		
	Yield	0.076	1.477	1.777	1.558	1.511	1.521		1.672	1.569	6.60%		
	Production	0.722	0.150	0.181	0.199	0.154	0.171	-	0.182	0.171	6.30%		
	llam	0.007	u. 10u	0.101	U. 133	0.104	W.17 I		0.102	9.171	0.5078		
	Area	0.033	0.052	0.062	0.050	0.050	0.062		0.052	0.055	-5.11%		
	Yield	0.505	1.027	1.259	0.778	0.655	1.027		0.574	0.033	-39.57%		
	Production	0.017	0.053	0.077	0.039	0.033	0.064		0.030	0.053	-43.68%		
	Lorestan	0.017	2.000	2.211	0.003	3.000	5.504		3.000	0.000	40.0076		
	Area	0.145	0.175	0.151	0.123	0.137	0.175		0.156	0.152	2.41%		
	Yield	0.931	1.242	1.614	1.065	1.047	1.117	-	1.202	1.217	-1.26%		
	Production	0.135	0.218	0.244	0.130	0.144	0.196		0.187	0.186	0.60%		
	Khozestan	5.100	0.210	0.244	0.100	U. 144	0.130		0.101	3.700	0.0076		
	Area	0.033	0.105	0.113	0.075	0.093	0.106		0.095	0.098	-3.50%		
	Yield	1.081	0.909	1.234	1.059	0.829	0.970		0.737	1.000	-26.33%		
	Production	0.036	0.095	0.140	0.080	0.025	0.103		0.070	0.099	-29.23%		
	r-suddeoil	0.000	0.050	0.140	0.000	0.077	0.100		0.010	0.055	25.25/6		



						torical Ba						
		Province	2000/01	2001/02	2002/03	2003/04	2004/05	2005/06	2006/07 - 2008/0	9 2009/10	5 Yr Avg	% DIff.
[Golestan										
		Area	0.074	0.060	0.059	0.050	0.066	0.064	-	0.067	0.060	12.87%
		Yield	0.976	1.068	1.023	2.060	1.770	1.482	-	1.320	1.481	-10.85%
		Production	0.072	0.064	0.060	0.103	0.117	0.095	-	0.089	0.088	1.43%
		Mazandaran										
		Area	0.025	0.028	0.023	0.026	0.031	0.019	-	0.024	0.026	-5.30%
		Yield	0.698	1.607	1.170	1.849	1.824	0.723	-	1.070	1.435	-25.45%
		Production	0.017	0.045	0.027	0.048	0.057	0.013	-	0.026	0.038	-32.51%
		Tehran	0.030	0.035								
		Area	0.032	0.035	0.041	0.038	0.044	0.041	-	0.039	0.040	-0.85%
		Yield	2.890	3.497	3.783	3.960	4.005	3.686	-	3.709	3.786	-2.03% -3.11%
		Production Ghom	0.093	0.121	0.157	0.149	0.176	0.151		0.146	0.151	-3.11%
		Area	0.020	0.025	0.022	0.022	0.020	0.020	-	0.021	0.022	-3.67%
		Yield	2.554	2.975	3.204	3.466	3.724	3.467	-	3.009	3.367	-10.64%
		Production	0.051	0.074	0.070	0.078	0.073	0.069	-	0.063	0.073	-13.39%
I		Semnan	0.001	0.014	0.070	0.070	0.010	0.003		0.000	0.070	10.0576
		Area	0.015	0.016	0.018	0.018	0.017	0.015	_	0.016	0.017	-3.92%
I		Yield	2.381	2.488	2.873	3.147	3.216	2.925	-	2.808	2.930	-4.15%
I		Production	0.035	0.040	0.051	0.057	0.053	0.042	-	0.045	0.049	-8.09%
I		Esfahan	0.000	0.040	0.001	0.001	5.550	U.U4E		5.545	0.043	0.0576
I	Central	Area	0.043	0.035	0.048	0.053	0.051	0.055	-	0.044	0.048	-8.87%
I	Ë	Yield	3.135	3.238	3.557	3.495	3.782	3.410	-	3.062	3.496	-12.43%
I	ő	Production	0.135	0.113	0.171	0.184	0.194	0.187	-	0.135	0.170	-20.55%
		Yazd	0.100	0.110	Q. 17 1	0.104	0.124	0.107		0.100	0.110	20.0070
		Area	0.004	0.004	0.006	0.006	0.006	0.006	-	0.006	0.006	-3.17%
		Yleld	2.641	2.608	2.855	2.970	3.122	3.048	-	2.312	2.921	-20.83%
		Production	0.010	0.010	0.017	0.019	0.020	0.020	-	0.013	0.017	-24.12%
		CharMahal & Bakhtlari										
		Area	0.025	0.025	0.028	0.025	0.020	0.020	-	0.021	0.024	-9.75%
		Yleld	1.015	1.641	2.133	1.834	1.762	1.604	-	1.410	1.795	-21.47%
		Production	0.025	0.040	0.060	0.046	0.036	0.033	-	0.030	0.043	-29.83%
		Kohkiloyeh & Boyrahm	ad									
		Area	0.035	0.053	0.033	0.044	0.052	0.040	-	0.046	0.045	3.53%
		Yield	0.710	1.165	1.778	1.503	1.049	1.068	-	0.877	1.313	-33.22%
		Production	0.025	0.062	0.059	0.066	0.055	0.042	-	0.040	0.057	-29.06%
		Boshehr										
		Area	0.001	0.021	0.030	0.020	0.025	0.032	-	0.025	0.026	-2.33%
		Yield	0.314	0.283	0.669	0.280	0.475	0.575	-	0.320	0.456	-29.89%
I		Production	0.000	0.006	0.020	0.006	0.012	0.018	-	0.008	0.012	-35.44%
		Fare]
I		Area	0.054	0.100	0.136	0.118	0.130	0.140	-	0.123	0.125	-1.59%
I		Yield	1.877	1.454	1.891	1.803	1.495	1.423	-	0.817	1.613	-49.36%
		Production	0.102	0.146	0.258	0.212	0.194	0.200	-	0.100	0.202	-50.27%
I		khorasan razavi	0.470	0.000	0.054	0.053	0.044	0.407		0.007	0.000	3 7 40
I		Area	0.170	0.209	0.251	0.253	0.241	0.187	-	0.221	0.228	-3.34%
I		Yield Production	1.907	2.239	2.531	2.566	2.429	2.466	-	2.369	2.446	-3.14%
		Production Kerman	0.325	0.469	0.636	0.649	0.586	0.460		0.523	0.560	-6.64%
		Area	0.017	0.043	0.045	0.015	0.029	0.031	_	0.021	0.020	2.01%
		Yield		0.013	0.015	0.015			-		2.132	1.24%
	76	Production	1.619	1.990	2.243	1.940	2.194	2.293	-	2.158 0.045	0.044	1.49%
A.D.	38 23	Sistan & Baloshesta	0.027	0.025	0.034	0.028	0.063	0.070		0.045	0.044	1.49%
	-	Area	0.004	0.004	0.007	0.007	0.008	0.024	-	0.011	0.010	2.66%
, ,		Yield	1.473	1.738	1.424	1.674	1.712	1.398	-	1.523	1.589	-4.15%
		Production	0.006	0.008	0.010	0.012	0.014	0.034	-	0.016	0.016	2.82%
		Hormozgan	0.000	0.000	0.010	0.012	5.514	2.254		0.010	0.010	2.0279
I		Area	0.002	0.002	0.001	0.001	0.001	0.005	-	0.002	0.002	2.84%
I		Yield	1.175	1.586	1.136	0.953	1.215	1.223	-	1.263	1.222	3.32%
		Production	0.002	0.003	0.001	0.001	0.002	0.006	-	0.002	0.002	2.71%
,		Total										
		Area (Mha)	1.194	1.487	1.670	1.510	1.600	1.599	-	1.543	1.573	-1.93%
		Yield	1.412	1.629	1.847	1.926	1.837	1.710	-	1.654		-7.58%
		Production (MMT)	1.686	2.423	3.085	2.908	2.940	2.734	-	2.552	2.818	
		-							N	ot official		

Not official USDA statistics

Table 3. Provincial level Barley production estimates for MY 2009/10 compared against previous year's average. Data Source: MODIS NDVI; Ministry of Jahad-e-Agriculture, Iran

202-720-1071

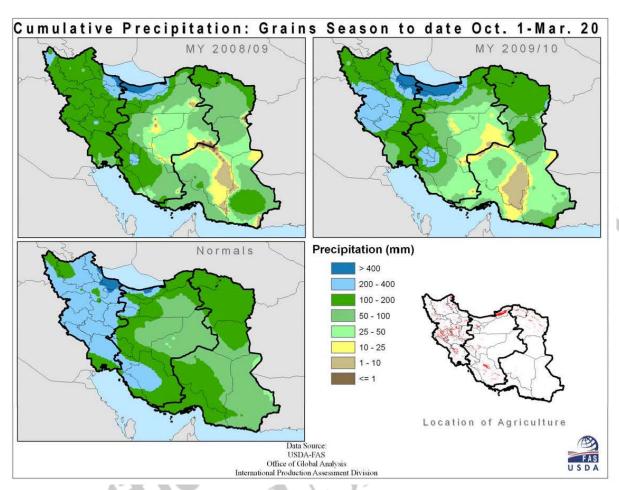


Figure 1. Cumulative precipitation since start of the current winter grains season, MY 2009/10, compared with the previous season, MY 2008/09, and precipitation normals.

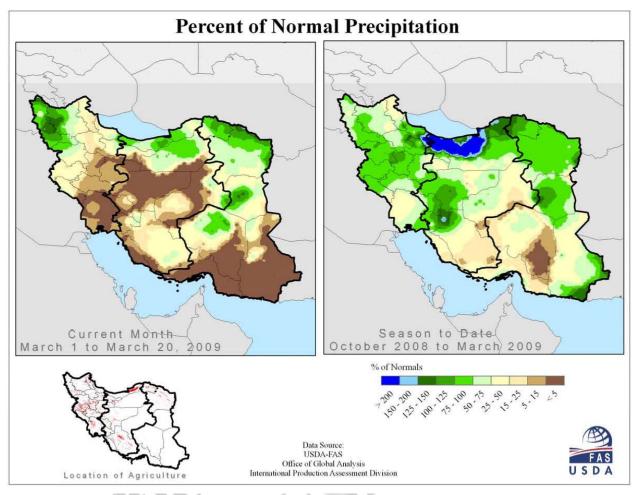


Figure 2. Percent of normals cumulative precipitation for current month and since the start of the winter grains season.

RAS

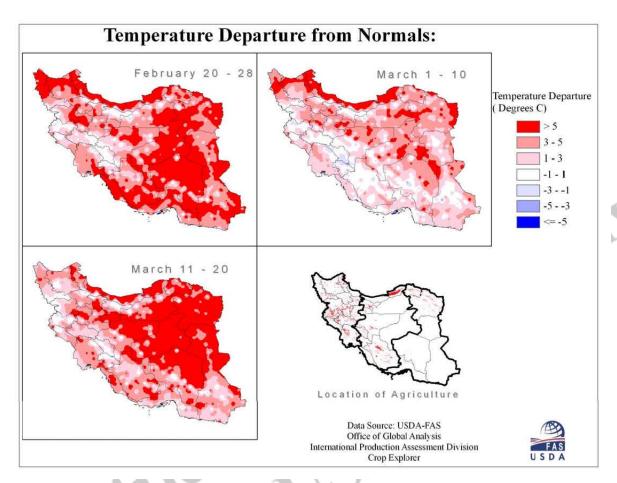


Figure 3. Departure from normal over the past three decades, February 20 through March 20, 2009.

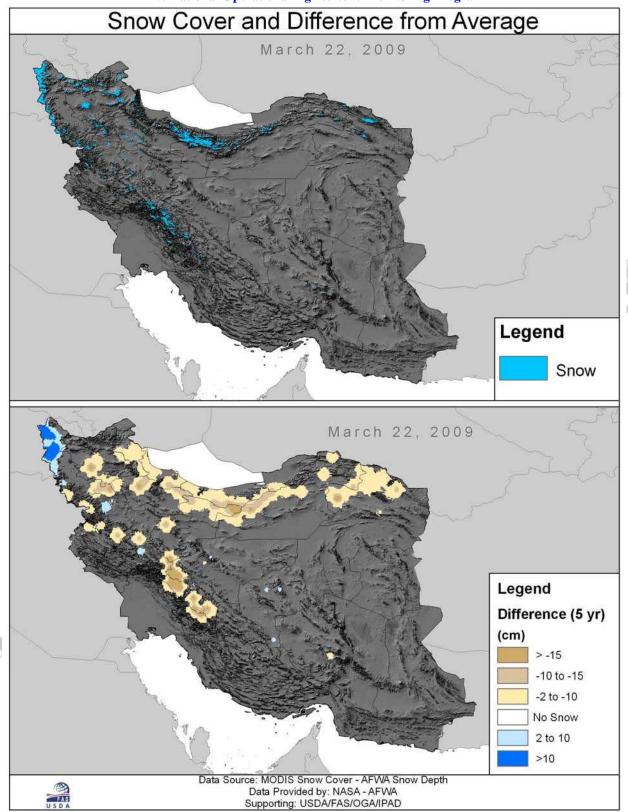


Figure 4. Snow accumulation as of March 22, 2009 and a comparison of current snow depth conditions to a 5 year average.

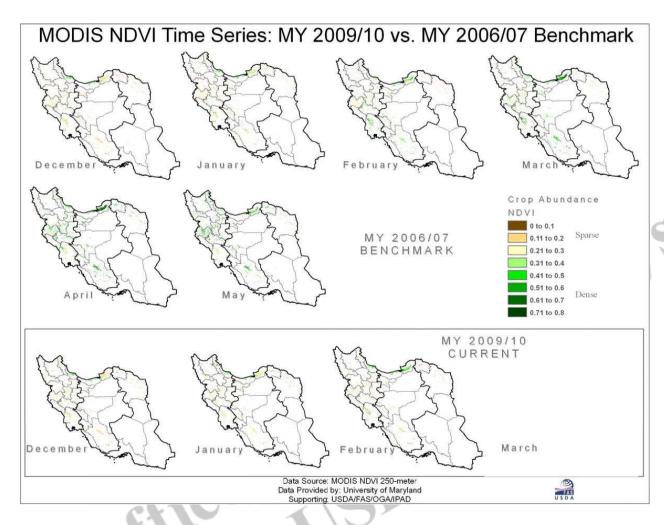


Figure 5. NDVI time series over agricultural regions in Iran, comparing benchmark year MY 2006/07 with current vegetation progress.

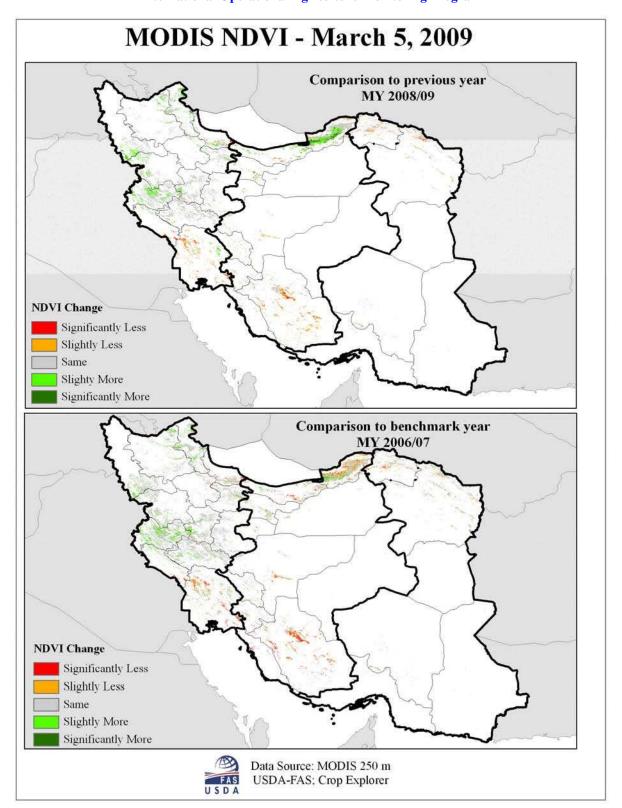


Figure 6. MODIS NDVI comparing vegetation abundance over agricultural lands to the previous year (MY2008/09), and comparing current vegetation abundance against a benchmark year (MY 2006/07).

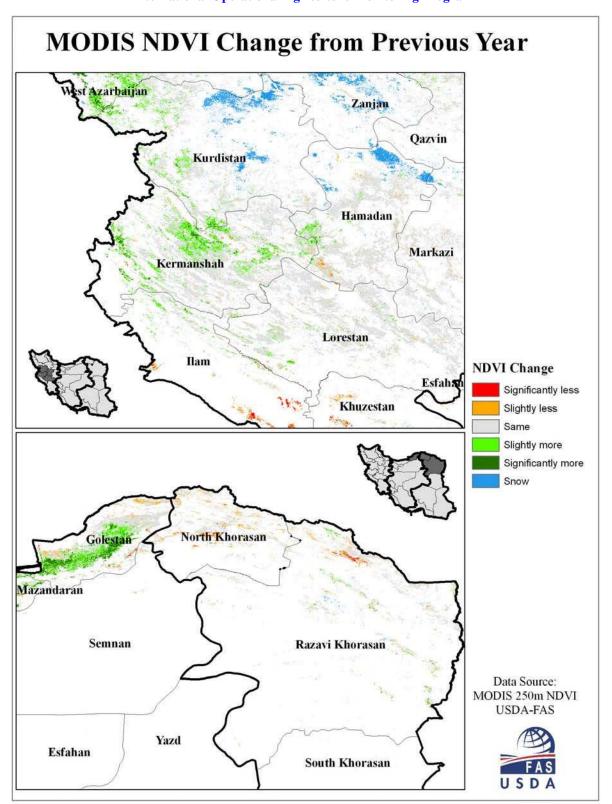


Figure 7. MODIS NDVI comparing vegetation abundance over agricultural lands to the previous year (MY2008/09) over the major grains provinces in then central northwest and northeast.

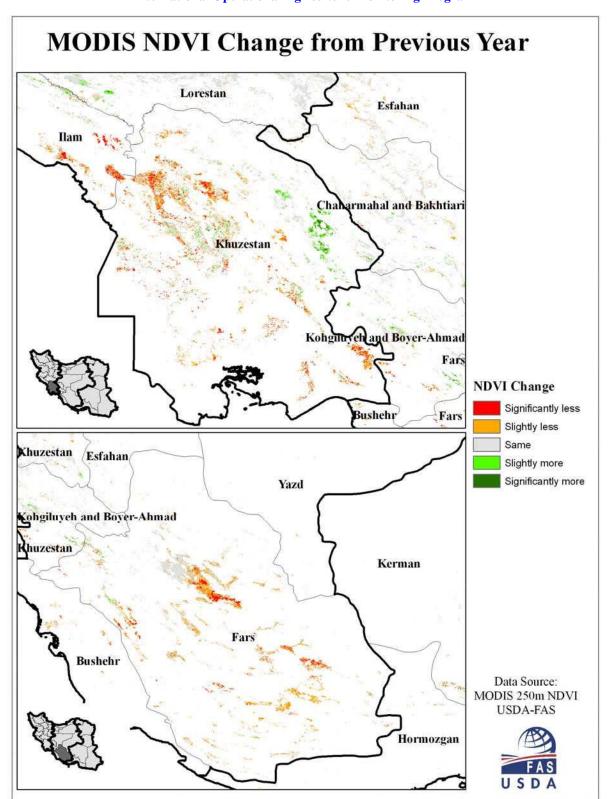


Figure 8. MODIS NDVI comparing vegetation abundance over agricultural lands to the previous year (MY2008/09) over the major irrigated grains provinces of Khuzestan and Fars.

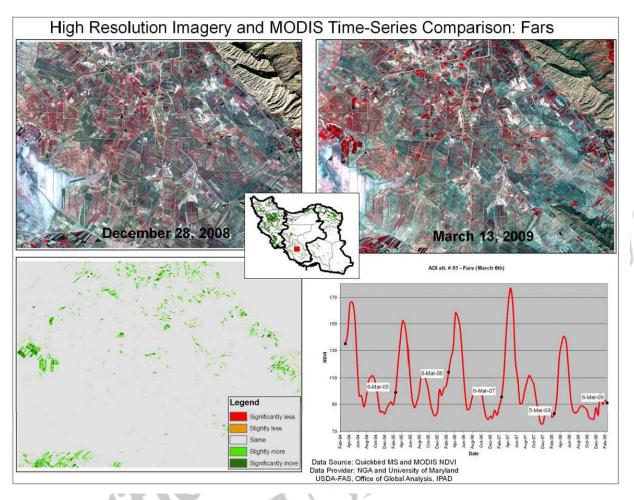
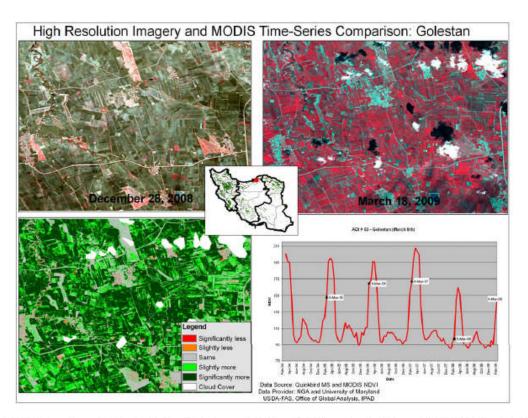


Figure 9. NDVI time-series analysis based on high resolution imagery in Fars. NDVI change from start of season (MY 2009/10) December 2008 to March 2009.

RAS-



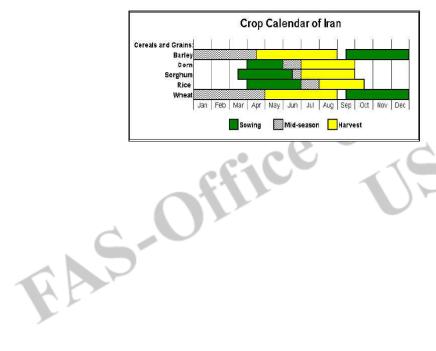
JSIS

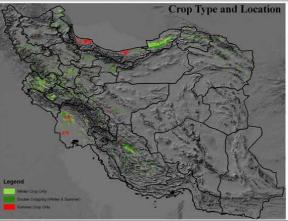
Figure 10. NDVI time-series analysis based on high resolution imagery in Golestan. NDVI change from start of season (MY 2009/10) December 2008 to March 2009.

Regional Wheat Production









For more information contact: *Michael Shean* | <u>Michael Shean@fas.usda.gov</u> | (202) 720-7366 USDA-FAS, OGA or *Joe Fortier* | <u>Joseph.Fortier@asrcms.com</u> | (202)720-6652 ASRC Management Services

FAS-Office of Global Analysis